

KLG CAPITAL SERVICES LIMITED

Registered Office: SKIL House, 209, Bank Street Cross Lane, Fort, Mumbai — 400 023.

CIN: L67120MH1994PLC218169; **Tel:** 022-6619 9000; **Fax:** 022-2269 6024

E-mail: company.secretary@klgcapital.com; **Website:** www.klgcapital.com

December 04, 2025

To,
The Manager,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai -400001, India

BSE Security Code: 530771

Sub: Outcome of Board Meeting held on Thursday, December 04, 2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015, we wish to inform you that the Board of Directors, at its meeting held today i.e. December 04, 2025, inter alia, Approved the Un-Audited Standalone and Consolidated Financial Results for the Quarter and half year ended September 30, 2025 along with the Limited Review Report (Standalone and Consolidated) issued by M/s. Bharat Shah & Associates, Chartered Accountant, Statutory Auditors of the Company in accordance with the Regulation 33 of the SEBI (LODR) Regulations, 2015.

Kindly take the same on record.

Meeting commenced at 17:30 Hours and concluded at 18:00 Hours.

Thanking you,

Yours truly,

For KLG Capital Services Limited

Akhilesh Sharma
Manager



BHARAT SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

512, Vyapar Bhavan, 49, P. D'Mello Road, Carniac Bunder, Mumbai - 400 009.
Phone : (022) 2348 5670 • Telefax : (022) 2348 1027 Mobile : +91 98202 80034
Email : bharatshah23@gmail.com

Independent Auditor's Review Report on Review of Interim Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
KLG CAPITAL SERVICES LIMITED
Mumbai – 400 023.

We have reviewed the accompanying statement of unaudited standalone financial results of KLG CAPITAL SERVICES LIMITED (the 'Company') for the half year ended 30th September, 2025 (the 'Statement'), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") read with circular (Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019) issued by the SEBI under regulation 33(8) of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The preparation of the Statement in accordance with the recognition and measurement principle said down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our Responsibility is to express a conclusion on the statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, subject to emphasis of the matter reported below nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of the Matter

The Company has Impaired Financial Assets to the tune of Rs. 1057.47 Lakhs which is a loan given to one borrower company of Rs. 1022.00 Lakhs and it also includes 35.47 lakhs of Interest Accrued thereon and not recovered till 30/09/2025.





BHARAT SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

512, Vyapar Bhavan, 49, P. D'Mello Road, Carriac Bunder, Mumbai - 400 009.
Phone : (022) 2348 5670 • Telefax : (022) 2348 1027 Mobile : +91 98202 80034
Email : bharatshah23@gmail.com

According to Management the above loan is not recoverable due to Extremely weak financial condition of borrowing company and company fails to recover the same in spite of repeated efforts undertaken by the company. The necessary Board approval is accorded to same and same is charged as irrecoverable and impaired in Profit and Loss account.

For BHARAT SHAH & ASSOCIATES,
Chartered Accountants
(Firm Reg. No. 101249W)

(BHARAT A. SHAH)
PROPRIETOR
Membership No.32281

UDIN: 25032281BMKNQV3295



Place: Mumbai

Date: 04/12/2025

KLG CAPITAL SERVICES LIMITED

Registered Office: SKIL House, 209, Bank Street Cross Lane, Fort, Mumbai - 400 023.
CIN: L67120MH1994PLC218169; **Tel:** 022-6619 9000; **Fax:** 022-2269 6024
E-mail: company.secretary@klgcapital.com; **Website:** www.klgcapital.com

KLG Capital Services Limited

Statement of Standalone Unaudited Financial Results for the quarter and period ended September 30, 2025

Sr. No.	Particulars	(Rs. In Lacs)					
		Quarter ended			Half year ended		Year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Income						
	Revenue from operations- Interest Income	-	17.84	18.03	17.84	35.87	71.54
	Other Income	-	-	1.71	0.85	2.78	1.49
	Total Income	-	17.84	19.74	18.69	38.65	73.03
II	Expenses						
	(a) Employees benefits expenses	2.51	2.95	2.29	5.45	4.59	10.41
	(b) Rent Expenses	-	-	-	-	-	-
	(c) Impairment on Financial Assets	1,057.48	-	-	1,057.48	-	-
	(d) Electricity Expenses	-	2.69	2.78	-	5.67	12.21
	(e) Professional charges	-	0.17	0.94	-	0.94	2.27
	(f) Other expenses	0.56	31.02	6.18	35.29	12.99	51.43
	Total expenses	1,060.55	36.83	12.19	1,098.22	24.19	76.32
III	Profit before exceptional items and tax (III-IV)	(1,060.55)	(18.99)	7.55	(1,079.53)	14.46	(3.29)
IV	Exceptional items	-	-	-	-	-	-
	Total Exceptional items	-	-	-	-	-	-
V	Profit before tax (V-VI)	(1,060.55)	(18.99)	7.55	(1,079.53)	14.46	(3.29)
VI	Tax Expenses						
	(a) Current Tax	-	-	2.34	-	4.06	-
	(b) Deferred Tax	-	-	-	-	-	-
	(c) Income tax for earlier years	-	-	-	-	-	-
	Total Tax expenses	-	-	2.34	-	4.06	-
VII	Profit for the period/year (VII-VIII)	(1,060.55)	(18.99)	5.21	(1,079.53)	10.40	(3.29)
VIII	Other Comprehensive Income	-	-	-	-	-	-
IX	Total Comprehensive Income	(1,060.55)	(18.99)	5.21	(1,079.53)	10.40	(3.29)
X	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	320.24	320.24	320.24	320.24	320.24	320.24
XI	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	428.63
XII	Earning per share (of Rs. 10 each) (not annualised)						-
	Basic	(33.12)	(0.59)	0.16	(33.71)	0.32	(0.10)
	Diluted	(33.12)	(0.59)	0.16	(33.71)	0.32	(0.10)



KLG CAPITAL SERVICES LIMITED

Registered Office: SKIL House, 209, Bank Street Cross Lane, Fort, Mumbai - 400 023.

CIN: L67120MH1994PLC218169; Tel: 022-6619 9000; Fax: 022-2269 6024

E-mail: company.secretary@klgcapital.com; Website: www.klgcapital.com

Standalone Statement of Assets and Liabilities

Particulars	Rs in Lacs	
	As at 30-Sep-25 (Unaudited)	As at 31-Mar-25 (Audited)
ASSETS		
Financial Assets		
Cash and Cash Equivalents	0.30	0.35
Loans	-	1,022.00
Investments	44.07	43.23
Other Financial Assets	41.80	59.84
	86.17	1,125.42
Non Financial Assets		
Plant, property and Equipments	-	-
Deferred Tax Assets	0.02	0.02
	0.02	0.02
Total Assets	86.19	1,125.44
Liabilities and Equity		
Financial Liabilities		
Borrowings	45.23	30.14
Other Financial Liabilities	36.86	11.67
	82.09	41.81
Non Financial Liabilities		
Current tax	331.81	331.81
Provisions	2.96	2.96
	334.77	334.77
Equity		
Equity Share Capital	320.24	320.24
Other Equity	(650.91)	428.63
	(330.67)	748.87
Total Equity and Liabilities	86.19	1,125.45



KLG CAPITAL SERVICES LIMITED

Registered Office: SKIL House, 209, Bank Street Cross Lane, Fort, Mumbai - 400 023.

CIN: L67120MH1994PLC218169; Tel: 022-6619 9000; Fax: 022-2269 6024

E-mail: company.secretary@klgcapital.com; Website: www.klgcapital.com

STATEMENT OF STANDALONE CASH FLOWS

Particulars	Sep-25	Mar-25
	Unaudited	Audited
Cash flow from Operating Activities		
Net Profit before tax	(1,079.53)	(3.29)
Adjustment for:		
Impairment on Financial Assets	1,057.48	-
Fair Valuation of Investment	(0.85)	(1.48)
Provision for Expenses	-	-
Operating Profit before Working Capital changes	(22.90)	(4.77)
Adjustment for Working Capital changes		
(Increase)/Decrease in Trade and other Receivables	18.04	0.78
Increase/(Decrease) in Trade and Other Payable	25.19	(3.34)
Increase/(Decrease) in Provisions	-	-
Cash generated from Operations	20.33	(7.33)
Direct taxes	-	-
Cash flow from Operating Activities	20.33	(7.33)
Cash flow from Investing Activities		
Purchase of Fixed Assets	-	-
(Increase)/Decrease in Investments	-	-
Inter Corporate Deposit	-	-
Interest received	(35.48)	-
Net Cash used in Investment Activities	(35.48)	-
Cash flow from Financing Activities		
Proceed from Long Term Borrowing	-	-
Finance Cost paid	-	-
Increase/(Decrease) in Short-term Borrowings	15.09	7.35
Net Cash used in Financing Activities	15.09	7.35
Net increase / decrease in Cash & Cash Equivalents	(0.06)	0.03
Cash & Cash Equivalents -Opening	0.36	0.33
Cash & Cash Equivalents -Closing	0.30	0.36

Notes:

- The above Unaudited Standalone Financial Result have been reviewed by the Audit Committee and thereafter Approved by the Board of Director at their Meeting held on 04/12/2025
- The Limited Review Report for the Quarter and Half year Ended on 30/09/2025 has been carried out by the Statutory Auditor, as required under Regulation 33 of SEBI (LODR) Regulation, 2015.
- The Company is Operating in Single Segment, so above Unaudited Financial Result are for Single Segment Only.
The ICD Advanced by the Company to the parties having Outstanding Balance of Rs. 10.57 Cr have defaulted in paying the Interest and Principal. The Company has made 100% provisions in current quarter Financials as it is Considered as a Loss Asset as per the Reserve Bank of India Prudential Norms of Classification of Advances as applicable to NBFC. The financial results have been prepared on 'going concern' basis based on management's expectation of improvement in the Company's business in future.
- The figures for the previous corresponding periods have been regrouped/rearranged, wherever necessary, to make them comparable.

By order of the Board of Directors
For KLG Capital Services Limited

CHINTAN RAJESH CHHEDA

Director

DIN : 08098371

Place: Mumbai

Date : 04/12/2025





BHARAT SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

512, Vyapar Bhavan, 49, P. D'Mello Road, Carriac Bunder, Mumbai - 400 009.
Phone : (022) 2348 5670 • Telefax : (022) 2348 1027 Mobile : +91 98202 80034
Email : bharatshah23@gmail.com

Independent Auditor's Review Report on Review of Interim Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

**The Board of Directors,
KLG CAPITAL SERVICES LIMITED,
Mumbai – 400 023.**

- 1) We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **KLG CAPITAL SERVICES LIMITED** ('The Parent') and its subsidiary (the Parent and Subsidiary together referred to as "the group") and its share of profit/ loss after tax for the half year ended 30th September, 2025 (the 'Statement'), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") read with circular (Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019) issued by the SEBI under regulation 33(8) of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
- 2) This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
- 3) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4) The Consolidated unaudited financial results in the Statement includes the interim financial results/interim financial information of the following entity which has been reviewed by us:
KLG Stock Brokers Private Limited- Subsidiary Company
- 5) Based on our review conducted and procedures performed as stated in paragraph 3 above, subject to emphasis of the matter reported below nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.





BHARAT SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

512, Vyapar Bhavan, 49, P. D'Mello Road, Carriac Bunder, Mumbai - 400 009.
Phone : (022) 2348 5670 • Telefax : (022) 2348 1027 Mobile : +91 98202 80034
Email : bharatshah23@gmail.com

6) Emphasis of the Matter

The Company has Impaired Financial Assets to the tune of Rs. 1057.47 Lakhs which is a loan given to one borrower company of Rs. 1022.00 Lakhs and it also includes 35.47 lakhs of Interest Accrued thereon and not recovered till 30/09/2025.

According to Management the above loan is not recoverable due to Extremely weak financial condition of borrowing company and company fails to recover the same in spite of repeated efforts undertaken by the company. The necessary Board approval is accorded to same and same is charged as irrecoverable and impaired in Profit and Loss account.

For BHARAT SHAH & ASSOCIATES,

Chartered Accountants

(Firm Reg. No.: 101249W)

Shah Bharat

(BHARAT A. SHAH)

PROPRIETOR

Membership No.32281

UDIN: 25032281BMKNQW2718

Place: Mumbai

Date: 04/12/2025



KLG CAPITAL SERVICES LIMITED

Registered Office: SKIL House, 209, Bank Street Cross Lane, Fort, Mumbai - 400 023.

CIN: L67120MH1994PLC218169; Tel: 022-6619 9000; Fax: 022-2269 6024

E-mail: company.secretary@klgcapital.com; Website: www.klgcapital.com

KLG Capital Services Limited

Statement of Consolidated Unaudited Financial Results for the quarter and period ended September 30, 2025

(Rs. In Lacs)

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Income						
	Revenue from operations- Interest Income	-	17.84	18.03	17.84	35.87	71.54
	Other Income	-	-	1.71	0.85	2.78	1.49
	Total Income	-	17.84	19.74	18.69	38.65	73.03
II	Expenses						
	(a) Employees benefits expenses	2.51	2.95	2.29	5.45	4.59	10.41
	(b) Rent Expenses	-	-	-	-	-	2.27
	(c) Impairment on Financial Assets	1,057.48	-	-	1,057.48	-	-
	(d) Electricity Expenses	-	2.69	2.78	-	5.67	12.21
	(e) Professional charges	-	0.17	0.94	-	1.18	-
	(f) Other expenses	0.56	31.02	6.18	35.29	12.99	51.99
	Total expenses	1,060.55	36.83	12.19	1,098.22	24.43	76.88
III	Profit before exceptional items and tax (III-IV)	(1,060.55)	(18.99)	7.55	(1,079.53)	14.22	(3.85)
IV	Exceptional items	-	-	-	-	-	-
	Total Exceptional items	-	-	-	-	-	-
V	Profit before tax (V-VI)	(1,060.55)	(18.99)	7.55	(1,079.53)	14.22	(3.85)
VI	Tax Expenses						
	(a) Current Tax	-	-	2.34	-	4.06	-
	(b) Deferred Tax	-	-	-	-	-	-
	(c) Income tax for earlier years	-	-	-	-	-	-
	Total Tax expenses	-	-	2.34	-	4.06	-
VII	Profit for the period/year (VII-VIII)	(1,060.55)	(18.99)	5.21	(1,079.53)	10.16	(3.85)
	Share of Profit / (loss) of associates	-	-	-	-	-	-
VIII	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates	(1,060.55)	(18.99)	5.21	(1,079.53)	10.16	(3.85)
IX	Other Comprehensive Income	-	-	-	-	-	-
X	Total Comprehensive Income	(1,060.55)	(18.99)	5.21	(1,079.53)	10.16	(3.85)
XI	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	320.24	320.24	320.24	320.24	320.24	320.24
XII	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	420.81
XIII	Earning per share (of Rs. 10 each) (not annualised)						
	Basic	(33.12)	(0.59)	0.16	(33.71)	0.32	(0.12)
	Diluted	(33.12)	(0.59)	0.16	(33.71)	0.32	(0.12)



KLG CAPITAL SERVICES LIMITED

Registered Office: SKIL House, 209, Bank Street Cross Lane, Fort, Mumbai - 400 023.

CIN: L67120MH1994PLC218169; Tel: 022-6619 9000; Fax: 022-2269 6024

E-mail: company.secretary@klgcapital.com; Website: www.klgcapital.com

Consolidated Statement of Assets and Liabilities

Particulars	Rs in Lacs	
	As at 30-Sep-25 (Unaudited)	As at 31-Mar-25 (Audited)
ASSETS		
Financial Assets		
Cash and Cash Equivalents	0.50	0.56
Loans	-	1,022.00
Investments	8.07	7.23
Other Financial Assets	71.08	89.12
	79.65	1,118.91
Non Financial Assets		
Plant, property and Equipments	-	-
Deferred Tax Assets	0.02	0.02
	0.02	0.02
Total Assets	79.68	1,118.93
Liabilities and Equity		
Financial Liabilities		
Borrowings	45.23	30.14
Other Financial Liabilities	38.17	12.97
	83.41	43.11
Non Financial Liabilities		
Current tax	331.81	331.81
Provisions	2.96	2.96
	334.76	334.77
Equity		
Equity Share Capital	320.24	320.24
Other Equity	(658.73)	420.81
	(338.49)	741.05
Total Equity and Liabilities	79.68	1,118.93



KLG CAPITAL SERVICES LIMITED

Registered Office: SKIL House, 209, Bank Street Cross Lane, Fort, Mumbai - 400 023.

CIN: L67120MH1994PLC218169; Tel: 022-6619 9000; Fax: 022-2269 6024

E-mail: company.secretary@klgcapital.com; Website: www.klgcapital.com

STATEMENT OF CONSOLIDATED CASH FLOWS

Particulars	Sep-25	Mar-25
	Unaudited	Audited
Cash flow from Operating Activities		
Net Profit before tax	(1,079.54)	(3.85)
Adjustment for:		
Provision for Expenses	-	-
Impairment on Financial Assets	1,057.48	-
Fair Valuation of Investment	(0.85)	(1.48)
Depreciation and Amortization Expenses	-	-
Operating Profit before Working Capital changes	(22.90)	(5.33)
Adjustment for Working Capital changes		
(Increase)/Decrease in Trade and other Receivables	18.04	18.69
Increase/(Decrease) in Trade and Other Payable	25.19	(3.04)
Increase/(Decrease) in Provisions	-	10.32
Cash generated from Operations	20.33	-
Direct taxes	-	-
Cash flow from Operating Activities	20.33	10.32
Cash flow from Investing Activities		
Purchase of Fixed Assets	-	-
(Increase)/Decrease in Investments	-	(17.64)
Inter Corporate Deposit	(35.48)	-
Interest Received	(35.48)	(17.64)
Net Cash used in Investment Activities	(35.48)	(17.64)
Cash flow from Financing Activities		
Proceed from Long Term Borrowing	-	-
Finance Cost paid	15.09	7.35
Increase/(Decrease) in Short-term Borrowings	-	-
Net Cash used in Financing Activities	15.09	7.35
Net increase / decrease in Cash & Cash Equivalents	(0.06)	0.03
Cash & Cash Equivalents -Opening	0.56	0.53
Cash & Cash Equivalents -Closing	0.50	0.56

Notes:

- The above Unaudited Consolidated Financial Result have been reviewed by the Audit Committee and thereafter Approved by the Board of Director at their Meeting held on 04/12/2025
- The Limited Review Report for the Quarter and Half year Ended on 30/09/2025 has been carried out by the Statutory Auditor, as required under Regulation 33 of SEBI (LODR) Regulation, 2015.
- The Company is Operating in Single Segment, so above Unaudited Financial Result are for Single Segment Only.
- The ICD Advanced by the Company to the parties having Outstanding Balance of Rs. 10.57 Cr have defaulted in paying the Interest and Principal. The Company has made 100% provisions in current quarter Financials as it is Considered as a Loss Asset as per the Reserve Bank of India Prudential Norms of Classification of Advances as applicable to NBFC. The financial results have been prepared on 'going concern' basis based on management's expectation of improvement in the Company's business in future.
- The figures for the previous corresponding periods have been regrouped/rearranged, wherever necessary, to make them comparable.

By order of the Board of Directors
For KLG Capital Services Limited



CHINTAN RAJESH CHHEDA
Director
DIN : 08098371

Place: Mumbai
Date : 04/12/2025